Kovack Securities: KSI InTouch 4.0 Site Navigation

KEITH HLASNY - DIRECTOR OF VENDOR TECHNOLOGY SOLUTIONS

Agenda

▶ 60 minutes (12:45 – 1:45)

▶ What's new to the site

▶ Forms library search

▶ Technology & back office contacts

▶ Helpful hints & FAQ's

What's New

▶ Two factor authentication (2FA)

    ▶ SMS text message **CODE: 123456 Your one-time KSI InTouch security code.**

▶ Added cell phone to My Info profile

▶ Alphabetized content

▶ Added Docupace site link

▶ Added Kovack E-Bill single sign on (SSO) link

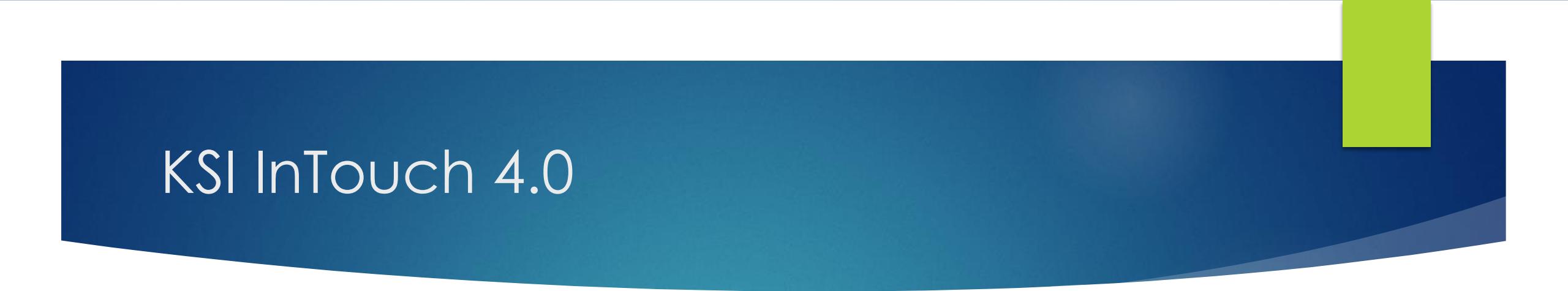▶ Added SuranceBay site link

▶ Cyber security policies and procedures

KSI InTouch 4.0 - Access

- www.kovacksecurities.com
  - Click InTouch link
- Reps & Admin Assistants
- Google Chrome, Safari, Microsoft Edge, Firefox
- ~~Internet Explorer~~
  - **Stop using**

KSI InTouch 4.0

LIVE DEMO...

KSI InTouch 4.0

QUESTIONS?